

1. Name of Listed Entity: Silgo Retail Limited
2. Scrip Code/Name of Scrip/Class of Security: SILGO
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Dec-2022
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars  | Yes/No |                             |
|--------|--|--------|-----------------------------|
| 1      | Whether the Listed Entity has issued any partly paid up shares?                        | No     |                             |
| 2      | Whether the Listed Entity has issued any Convertible Securities?                       | No     |                             |
| 3      | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |                             |
| 4      | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Promoter and Promoter Group |
| 5      | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     |                             |
| 6      | Whether the Listed Entity has issued any differential Voting Rights?                   | No     |                             |
| 7      | Whether the Listed Entity has issued any Warrants?                                     | No     |                             |
| 8      | Whether the listed entity has any significant beneficial owner?                        | No     |                             |

Table I - Summary Statement holding of specified securities

| Category<br>ry<br>(I) | Category of<br>shareholder<br>(II) | Nos. of<br>shareh<br>olders | No. of fully<br>paid up<br>equity | No. of<br>Partly<br>paid-up<br>equity | No. of<br>shares<br>underlying<br>Depository<br>Receipts | Total<br>nos.<br>shares<br>held | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per SCRR,<br>1957) | Number of Voting Rights<br>held in each class of<br>securities<br>(IX) |                        |  | No. of<br>Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities ( as a<br>percentage of<br>diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of | Number of<br>Locked in<br>shares<br>(XII) |                               | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                | Number of<br>equity<br>shares held<br>in<br>dematerializ<br>ed form<br>(XIV) |                                |
|-----------------------|------------------------------------|-----------------------------|-----------------------------------|---------------------------------------|--|---------------------------------|--|--|------------------------|--|--|--|---|-------------------------------|--|--------------------------------|--|--------------------------------|
|                       |                                    | (III)                       | shares                            | shares                                | shares   | (VII) =                         | (IV)+(V)+<br>(VI)  | Total<br>as a<br>% of<br>(A+B+C2)                                      | No of Voting<br>Rights |  | (X)  |  | (a)                                       | As a<br>% of<br>total<br>Shar | (a)  | As a<br>% of<br>total<br>Share |  |                                |
|                       |                                    |                             | held                              | held                                  | held   | (VI)                            |  |  |                        |  |  |  |   |                               |  |                                |  |                                |
|                       |                                    |                             | (IV)                              | (V)                                   | (VI)   | (VII)                           |  |  |                        |  |  |  |   |                               |  |                                |  |                                |
|                       |                                    |                             | As a % of<br>(A+B+C2)             |                                       | No of Voting<br>Rights                                   |                                 |  |  |                        |  |  |  |   |                               |  |                                |  | Total<br>as a<br>% of<br>(A+B+ |
|                       |                                    |                             | Clas<br>s                         | Clas<br>s                             | Tot<br>al  | (X)                             |  |  |                        |  |  |  |   |                               |  |                                |  |                                |
|                       |                                    |                             |                                   |                                       |  |                                 |  |  |                        |  |  |  |   |                               |  |                                |  |                                |

|    |   |      |          |   |   |          |       | eg:<br>X | eg:y |          | C)    |   | (A+B+C2) |        | es<br>held<br>(b) |   | s held<br>(b) |          |
|----|---|------|----------|---|---|----------|-------|----------|------|----------|-------|---|----------|--------|-------------------|---|---------------|----------|
| A  | Promoter &<br>Promoter<br>Group         | 6    | 5467762  | 0 | 0 | 5467762  | 53.24 | 5467762  | 0    | 5467762  | 53.24 | 0 | 53.24    | 500000 | 9.14              | 0 | 0             | 5467762  |
| B  | Public                                  | 7176 | 4802238  | 0 | 0 | 4802238  | 46.76 | 4802238  | 0    | 4802238  | 46.76 | 0 | 46.76    | 0      | 0                 |   |               | 4802238  |
| C  | Non<br>Promoter-<br>Non Public          | 0    | 0        | 0 | 0 | 0        |       | 0        | 0    | 0        | 0     | 0 |          | 0      | 0                 |   |               | 0        |
| C1 | Shares<br>underlying<br>DRs             | 0    | 0        | 0 | 0 | 0        |       | 0        | 0    | 0        | 0     | 0 |          | 0      | 0                 |   |               | 0        |
| C2 | Shares held<br>by<br>Employee<br>Trusts | 0    | 0        | 0 | 0 | 0        | 0     | 0        | 0    | 0        | 0     | 0 | 0        | 0      | 0                 |   |               | 0        |
|    | Total                                   | 7182 | 10270000 | 0 | 0 | 10270000 | 100   | 10270000 | 0    | 10270000 | 100   | 0 | 100      | 500000 | 4.87              | 0 | 0             | 10270000 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|   | Category & Name of the Shareholders (I) | PAN (II)    | No. of shareh older (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV+V+VI) | Sharehold ing % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |         |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholdin g, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |       | Number of Shares pledged or otherwise encumbered (XIII) |   | Number of equity shares held in dematerializ ed form (XIV) |        |
|---|---|-------------|---------------------------|--|---------------------------------------|--|--|--|---|---------|---------|-------------------------------------|--|---|----------------------------------|-------|---|---|--|--------|
|   |   |             |                           |  |                                       |  |  |  | No of Voting Rights   |         |         | Total as a % of Total Voting rights |  |   |                                  |       |   |   |  |        |
|   |   |             |                           |  |                                       |  |  |  | As a % of (A+B+C2) (VIII)                                     | Class X | Class Y |                                     |  |   |                                  |       |   |   |  | Tot al |
|   |   |             |                           |  |                                       |  |  |  |   |         |         |                                     |  |   |                                  |       |   |   |  |        |
|   |   |             |                           |  |                                       |  |  |  |   |         |         |                                     |  |   |                                  |       |   |   |  |        |
|   |   |             |                           |  |                                       |  |  |  |   |         |         |                                     |  |   |                                  |       |   |   |  |        |
|   |   |             |                           |  |                                       |  |  |  |   |         |         |                                     |  |   |                                  |       |   |   |  |        |
| 1 | Indian                                  |             | 0                         | 0  | 0                                     | 0  | 0                                      | 0  | 0   | 0       | 0       | 0                                   | 0  | 0   | 0                                | 0     | 0   | 0 |  |        |
| a | Individuals/Hindu undivided Family      |             | 2                         | 5467012                                      | 0                                     | 0  | 5467012                                | 53.23  | 5467012   | 0       | 5467012 | 53.23                               | 0  | 53.23   | 500000                           | 9.15  | 0   | 0 | 5467012  |        |
|   | NITIN JAIN                              | AED PD6732M | 1                         | 4373262                                      | 0                                     | 0  | 4373262                                | 42.58  | 4373262   | 0       | 4373262 | 42.58                               | 0  | 42.58   | 250000                           | 5.72  | 0   | 0 | 4373262  |        |
|   | BELA AGRAWAL                            | AJIP A1002F | 1                         | 1093750                                      | 0                                     | 0  | 1093750                                | 10.65  | 1093750   | 0       | 1093750 | 10.65                               | 0  | 10.65   | 250000                           | 22.86 | 0   | 0 | 1093750  |        |
| b | Central Government/ State Government(s) |             | 0                         | 0  | 0                                     | 0  | 0                                      | 0  | 0   | 0       | 0       | 0                                   | 0  | 0   | 0                                | 0     | 0   | 0 | 0  |        |
| c | Financial Institutions/ Banks           |             | 0                         | 0  | 0                                     | 0  | 0                                      | 0  | 0   | 0       | 0       | 0                                   | 0  | 0   | 0                                | 0     | 0   | 0 | 0  |        |
| d | Any Other (specify)                     |             | 4                         | 750  | 0                                     | 0  | 750                                    | 0.01   | 750   | 0       | 750     | 0.01                                | 0  | 0.01  | 0                                | 0     | 0   | 0 | 750  |        |
|   | Director or Director's                  |             | 4                         | 750  | 0                                     | 0  | 750                                    | 0  | 750   | 0       | 750     | 0                                   | 0  | 0   | 0                                | 0     | 0   | 0 | 750  |        |

|   |   |             |   |         |   |   |         |       |         |   |         |       |   |       |        |      |   |   |   |         |
|---|---|-------------|---|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|--------|------|---|---|---|---------|
|   | Relatives   |             |   |         |   |   |         |       |         |   |         |       |   |       |        |      |   |   |   |         |
|   | SUNITA JAIN   | ABK PJ6848G | 1 | 125     | 0 | 0 | 125     | 0     | 125     | 0 | 125     | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 125     |
|   | ANJANA JAIN   | AFAPJ5253R  | 1 | 125     | 0 | 0 | 125     | 0     | 125     | 0 | 125     | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 125     |
|   | PAKAJ AGARWAL   | AHMPA4650M  | 1 | 375     | 0 | 0 | 375     | 0     | 375     | 0 | 375     | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 375     |
|   | AMIT SURANA   | AQQPS8973C  | 1 | 125     | 0 | 0 | 125     | 0     | 125     | 0 | 125     | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 125     |
|   | Sub-Total (A)(1)  |             | 6 | 5467762 | 0 | 0 | 5467762 | 53.24 | 5467762 | 0 | 5467762 | 53.24 | 0 | 53.24 | 500000 | 9.14 | 0 | 0 | 0 | 5467762 |
| 2 | Foreign   |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
| b | Government  |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
| c | Institutions  |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
| d | Foreign Portfolio Investor                                  |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
| e | Any Other (specify)   |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
|   | Sub-Total (A)(2)  |             | 0 | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0      | 0    | 0 | 0 | 0 | 0       |
|   | Total Shareholding of Promoter and Promoter Group (A)=      |             | 6 | 5467762 | 0 | 0 | 5467762 | 53.24 | 5467762 | 0 | 5467762 | 53.24 | 0 | 53.24 | 500000 | 9.14 | 0 | 0 | 0 | 5467762 |

[illegible]

Table III - Statement showing shareholding pattern of the Public shareholder

[illegible]

[illegible]

[illegible]

|   |   |  |      |         |   |   |         |       |         |   |         |       |   |       |   |   |  |  |         |
|---|---|--|------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|--|--|---------|
|   | "Immediate Relatives" of promoters disclosed under "Promoter and Promoter Group" category)  |  |      |         |   |   |         |       |         |   |         |       |   |       |   |   |  |  |         |
| e | Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust" |  | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| f | Investor Education and Protection Fund (IEPF)   |  | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| g | Resident Individuals holding nominal share capital up to Rs. 2 lakhs  |  | 7038 | 3200122 | 0 | 0 | 3200122 | 31.16 | 3200122 | 0 | 3200122 | 31.16 | 0 | 31.16 | 0 | 0 |  |  | 3200122 |
| h | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs   |  | 13   | 1312289 | 0 | 0 | 1312289 | 12.78 | 1312289 | 0 | 1312289 | 12.78 | 0 | 12.78 | 0 | 0 |  |  | 1312289 |



|   |   |             |      |         |   |   |         |       |         |   |         |       |   |       |   |   |  |  |         |
|---|---|-------------|------|---------|---|---|---------|-------|---------|---|---------|-------|---|-------|---|---|--|--|---------|
|   | AMISHA CHORDIA  | AVA PC8816H | 1    | 200000  | 0 | 0 | 200000  | 1.95  | 200000  | 0 | 200000  | 1.95  | 0 | 1.95  | 0 | 0 |  |  | 200000  |
|   | VANITA CHORDIA  | AEY PC8908H | 1    | 528148  | 0 | 0 | 528148  | 5.14  | 528148  | 0 | 528148  | 5.14  | 0 | 5.14  | 0 | 0 |  |  | 528148  |
| i | Non Resident Indians (NRIs)                               |             | 42   | 46327   | 0 | 0 | 46327   | 0.45  | 46327   | 0 | 46327   | 0.45  | 0 | 0.45  | 0 | 0 |  |  | 46327   |
| j | Foreign Nationals   |             | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| k | Foreign Companies   |             | 0    | 0       | 0 | 0 | 0       | 0     | 0       | 0 | 0       | 0     | 0 | 0     | 0 | 0 |  |  | 0       |
| l | Bodies Corporate  |             | 13   | 156672  | 0 | 0 | 156672  | 1.53  | 156672  | 0 | 156672  | 1.53  | 0 | 1.53  | 0 | 0 |  |  | 156672  |
| m | Any Other (specify)                                       |             | 69   | 86818   | 0 | 0 | 86818   | 0.85  | 86818   | 0 | 86818   | 0.85  | 0 | 0.85  | 0 | 0 |  |  | 86818   |
|   | Clearing Members  |             | 8    | 26516   | 0 | 0 | 26516   | 0.26  | 26516   | 0 | 26516   | 0.26  | 0 | 0.26  | 0 | 0 |  |  | 26516   |
|   | HUF   |             | 61   | 60302   | 0 | 0 | 60302   | 0.59  | 60302   | 0 | 60302   | 0.59  | 0 | 0.59  | 0 | 0 |  |  | 60302   |
|   | Sub-Total (B)(4)  |             | 7175 | 480228  | 0 | 0 | 480228  | 46.76 | 480228  | 0 | 480228  | 46.76 | 0 | 46.76 | 0 | 0 |  |  | 480228  |
|   | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) |             | 7176 | 4802238 | 0 | 0 | 4802238 | 46.76 | 4802238 | 0 | 4802238 | 46.76 | 0 | 46.76 | 0 | 0 |  |  | 4802238 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|   | Category & Name of the Shareholders (I)   | PAN (II) | No. of shareh older (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) |         |        |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholdin g , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                              | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerializ ed form (XIV) (Not Applicable) |
|---|---|----------|---------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|--------|-------------------------------------|--|--|----------------------------------|------------------------------|---|--|---|
|   |   |          |                           |  |                                       |  |                                       |   | No of Voting Rights   |         |        | Total as a % of Total Voting rights |  |  | No.                              | As a % of total Shar es held | No. (No t ap pli ca ble )                               | As a % of total share s held (Not applic able) |   |
|   |   |          |                           |  |                                       |  |                                       |   | Class X   | Class Y | Tot al |                                     |  |  |                                  |                              |   |  |   |
|   |   |          |                           |  |                                       |  |                                       |   |   |         |        |                                     |  |  |                                  |                              |   |  |   |
|   |   |          |                           |  |                                       |  |                                       |   |   |         |        |                                     |  |  |                                  |                              |   |  |   |
|   |   |          |                           |  |                                       |  |                                       |   |   |         |        |                                     |  |  |                                  |                              |   |  |   |
| 1 | Custodian/DR Holder   |          | 0                         | 0  | 0                                     | 0  | 0                                     |   | 0   | 0       | 0      | 0                                   | 0  |  | 0                                | 0                            |   |  | 0   |
| 2 | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 |          | 0                         | 0  | 0                                     | 0  | 0                                     | 0   | 0   | 0       | 0      | 0                                   | 0  | 0  | 0                                | 0                            |   |  | 0   |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)  |          | 0                         | 0  | 0                                     | 0  | 0                                     |   | 0   | 0       | 0      | 0                                   | 0  |  | 0                                | 0                            |   |  | 0   |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

|  | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* |               |  |                     |                                   | Date of creation / acquisition of significant beneficial interest |
|--|------|-----|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
|  |      |     |  |             | Shares   | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |   |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
|--|------------------|
| No. of shareholders  | No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. |                  |
|--|------------------|
| No. of shareholders  | No of share held |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding |             |              |           |
|---|-------------|--------------|-----------|
| Name of shareholder   | Name of PAC | No. of share | Holding % |