



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

Date: May 21, 2025

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Subject: Intimation regarding outcome of the meeting of the Board of Directors held on May 21, 2025 of Silgo Retail Limited ("Company")

Dear Sir/Madam,

Pursuant to applicable Regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you the meeting of the Board of Directors of the Company was held today i.e. May 21, 2025 and inter-alia Considered and approved Audited Financial results for the quarter / financial year ended 31st March 2025.

The Board meeting commenced at 12:00 P.M. and concluded at 01:00 P.M.

Kindly take the same on your record.

Yours truly,
For SILGO RETAIL LIMITED

Tripti Sharma
Company Secretary
M. No. A52232



SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

Tel.: +91-7055570555 Email: info@silgo.in

Website: www.silgo.in CIN: L36911RJ2016PLC049036

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2025

"₹ in Lakh Except EPS"

	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2025	31.12.2024	31.03.2024	31.03.2025	31.03.2024
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from Operations	1,652.64	1,015.34	1,012.66	4,437.48	3,503.39
II	Other Income	1.93	-	5.54	2.06	5.54
III	Total Income (I+II)	1,654.57	1,015.34	1,018.20	4,439.54	3,508.93
IV	Expenses:					
	Purchase of traded goods	342.26	-	66.94	424.12	383.85
	Cost of Materials Consumed	867.75	534.01	707.78	3,328.39	2,101.78
	Changes in Inventories of Finished goods & Work in Progress	115.91	306.77	44.14	(114.94)	293.75
	Employee Benefits Expense	27.61	12.19	19.55	64.81	62.80
	Direct Costs	35.56	23.99	18.89	83.66	78.18
	Finance Costs	15.26	0.07	24.05	17.50	124.75
	Depreciation & Amortisation Expense	0.75	0.79	1.00	3.30	4.17
	Other Expenses	7.39	4.59	10.75	26.07	36.25
	Total Expenses (IV)	1,412.49	882.41	893.10	3,832.91	3,085.53
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	242.08	132.94	125.10	606.64	423.40
VI	Exceptional Items					
VII	Profit/(Loss) Before Tax (V-VI)	242.08	132.94	125.10	606.64	423.40
VIII	Tax Expense:					
	Current Tax	68.22	32.30	31.54	158.78	108.18
	Deferred Tax	0.27	(0.08)	(0.05)	0.08	(0.01)
	Income Tax for Earlier Year					
	Total Tax Expenses (VIII)	68.49	32.22	31.49	158.86	108.17
IX	Profit/(loss) for the year (VII-VIII)	173.59	100.72	93.61	447.77	315.23
X	Other Comprehensive Income					
	Items that will not be reclassified to profit or loss					
	- Remeasurement Gains/ (Losses) on Defined Benefit Plans	6.50	-	-	6.50	(2.12)
	- Income tax on above	(0.49)	-	-	(0.49)	(0.62)
XI	Total Other Comprehensive Income for the year	6.00	-	-	6.00	(2.74)
XII	Total Comprehensive Income for the year (IX+XI)	179.59	100.72	93.61	453.78	312.49
XIII	Paid up equity share capital (face value of Rs. 10 each)	1,849.68	1,849.68	1,849.68	1,849.68	1,849.68
XIV	Other Equity				3,994.80	3,558.68
XV	Earnings per Equity Share: (Face value per Equity Share of ₹ 10 each)					
	Basic and Diluted (in ₹) (Re-stated)	0.97	0.54	0.90	2.45	3.00

For and on behalf of the Board of Directors
Silgo Retail Limited



Nitin Jain
Managing Director
DIN 00935911

Place: Jaipur
Date: 21.05.2025

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

Tel.: +91-7055570555 Email: info@silgo.in

Website: www.silgo.in CIN: L36911RJ2016PLC049036

AUDITED STATEMENT OF ASSET AND LIABILITIES AS AT 31ST MARCH 2025

"₹ in lakhs

Particulars	As at 31st March 2025	As at 31st March 2024
	Audited	Audited
I. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	13.21	16.36
(b) Intangible Assets	0.15	0.29
(c) Financial Assets		
(i) Investments		
(ii) Other Financial Assets		
(d) Other Non Current Assets		
(e) Deferred tax Assets (Net)	4.95	5.52
Total Non Current Assets	18.31	22.17
(2) Current Assets		
(a) Inventories	5956.03	4589.59
(b) Financial Assets		
(i) Trade Receivables	133.20	456.87
(ii) Cash and Cash Equivalents	84.85	862.07
(iii) Other Financial Assets	0.05	25.72
(c) Other Current Assets	253.43	377.22
Total Current Assets	6,427.56	6,311.47
Total Assets	6,445.87	6,333.64
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share capital	1849.68	1849.68
(b) Other Equity	3994.80	3558.68
	5,844.48	5,408.36
(2) Liabilities		
(A) Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings		-
(ii) Other Financial Liabilities		
(b) Provisions	18.89	16.09
Total Non Current Liabilities	18.89	16.09
(B) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	0.00	678.93
(ii) Trade Payables		
Total Outstanding dues of Micro Enterprises and Small Enterprises		
Total Outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	14.79	70.27
(ii) Other Financial Liabilities	16.94	19.01
(b) Provisions	161.27	118.35
(c) Other Current Liabilities	389.50	22.63
Total Current Liabilities	582.50	909.19
Total Equity and Liabilities	6,445.87	6,333.64

For and on behalf of the Board of Directors
Silgo Retail Limited

NITIN JAIN
(Managing Director)
DIN 00935911



Date: 21.05.2025
Place: Jaipur

SILGO RETAIL LIMITED

Registered office: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur-302017

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STATEMENT OF CASH FLOWS

"₹ in 'Lakhs

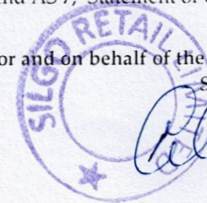
Particulars	Year Ended 31st March 2025		Year Ended 31st March 2024	
A. Cash Flow from Operating Activities				
Profit before tax		606.64		423.40
Adjustments for:				
Remeasurement Gains/(Losses) on Defined Benefit Plans	6.50		2.12	
Depreciation & Amortisation	3.30		4.17	
Expected Credit Loss	0.57		(5.28)	
Interest Cost	17.50		124.75	
Tax paid	(158.78)		(108.17)	
Deferred Tax Asset	(0.56)		0.61	
		(131.49)		18.20
Operating profit before working capital changes		475.15		441.60
Adjustments for				
Trade receivables	323.67		1,192.26	
Other financial assets	25.68		(25.67)	
Trade Payables	(55.49)		(32.95)	
Other current assets	123.77		(227.08)	
Inventories	(1,366.43)		(1,205.89)	
Change in Provisions	45.72		28.08	
Other financial liabilities	(2.07)		(11.00)	
Other current liabilities	366.87		(3.53)	
		(538.28)		(285.78)
Net Cash from Operating Activities (A)		(63.13)		155.82
B. Cash Flow from Investing Activities				
Purchase of property, plant and equipment	-		0.18	
Sale of Property, Plant and Equipment	-		-	
Purchase of Intangible Assets	-		-	
Security Deposit	-		-	
Interest Income	-		-	
Net Cash Flow from Investing Activities(B)		-		0.18
C. Cash Flow from Financing Activities				
Proceeds from share issued during the year	(17.67)		-	
Proceeds from / (Repayment of) Short Term Borrowings	(678.94)		2,022.14	
Proceeds from / (Repayment of) Long Term Borrowings	-		(1,192.87)	
Interest Cost	(17.50)		(124.75)	
Net cash used in Financing Activities (C)		(714.10)		704.52
Net increase in cash and cash equivalents(A+B+C)		(777.22)		860.52
Cash and cash equivalents at the beginning of the year		862.07		1.55
Cash and cash equivalents at the close of the year		84.85		862.07

Cash and Cash Equivalent includes:-

Particulars	As at 31st March 2025	As at 31st March 2024
Cash on hand	47.71	9.18
Balance in current account	37.14	852.89
Total	84.85	862.07

Note: The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7, 'Statement of Cash Flows'.

For and on behalf of the Board of Directors
Silgo Retail Limited



Nitin Jain
Managing Director
DIN 00935911

Place: Jaipur
Date: 21.05.2025

Notes:

1. The above audited financial result have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 21.05.2025
2. The above audited financial results for the Quarter and year ended 31st March 2025 have been prepared in accordance with the Companies (Indian Accounting Standard) Rules ,2015 (Ind AS) prescribed under section 133 of Companies Act, 2013 and other recognised accounting practices to the extent applicable.
3. The requirement of Ind AS — 108 "Operating Segments" is not applicable to the Company as it is engaged in single business segment.
4. Company is not having any subsidiary, associates or joint venture; therefore it has prepared only standalone results.
5. Previous period figures have been regrouped/re-classified wherever necessary to make the comparable.
6. The Standalone audited financial results for the quarter and Year ended March 31, 2025 as submitted to Stock Exchanges are also available on our website www.silgo.in



A handwritten signature in blue ink is positioned to the left of a circular purple stamp. The stamp contains the text "SILGO RETAIL LIMITED" around its perimeter and a small star at the bottom center.



JKSS & Associates
(Chartered Accountants)

Independent Auditor's Report on Audited Standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF SILGO RETAIL LIMITED

Report on the audit of the Standalone annual financial results

Opinion

We have audited the accompanying Annual Financial Results of Silgo Retail Limited (hereinafter referred to as the "Company") for the Quarter and Year ended 31 March 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Annual Financial Results:

- a) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2025.

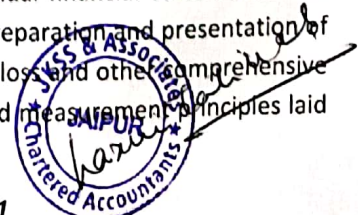
Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Annual Financial Results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained, is sufficient and appropriate to provide a basis for our opinion on the Annual Financial Results.

Management's and Board of Directors' Responsibilities for the Annual Financial Results

These Annual Financial Results have been prepared on the basis of the annual financial statements. The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Annual Financial Results that give a true and fair view of the net profit/ loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid

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down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Annual Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

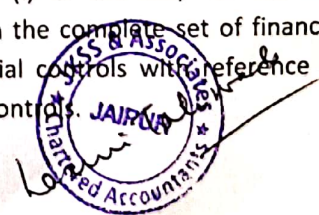
The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the Annual Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Annual Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Annual Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.





JKSS & Associates
(Chartered Accountants)

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Annual Financial Results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Annual Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Annual Financial Results include the results for the quarter ended 31 March 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For JKSS & Associates
Chartered Accountants

FRN: 006836C


(CA Laxmi Tatiwala)
Partner

M.No: 418000

UDIN: 25418000BMUHWV5537

Date: 21.05.2025

Place: Jaipur

F-185, Panchsheel Marg, C-Scheme, Jaipur-302001

Email: laxmitatiwala@gmail.com Ph: 9314083222





SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

Date: May 21, 2025

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

SYMBOL: SILGO

Subject: Declaration with respect to unmodified opinion of the Statutory Auditors in Audited Standalone Financial Results for the year ended March 31, 2025.


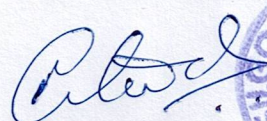
Dear Sir/Madam,

Pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended vide notification no. SEBI/LADNRO/GN/2016-17/001 dated May 25, 2016 read with Circular No. CIR/CFD/CMD/56/2016 Dated May 27, 2016, we hereby confirm and declare that the Auditors Report on Standalone Financial Results for the year ended March 31, 2025 issued by JKSS & Associates., Chartered Accountants (Firm Registration No. 006836C), Statutory Auditors of the Company is with the unmodified opinion The above results are also being made available on the Company's website at www.silgo.in

Kindly take the same on your record.

Yours truly,

For **SILGO RETAIL LIMITED**



NITIN JAIN
Chairman & Managing Director
DIN: 00935911