



# SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

June 03, 2025

To,  
**National Stock Exchange of India Ltd (NSE)**  
**Listing Department**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities Exchange Board of India` (Listing Obligation & Disclosure Requirements) Regulations, 2015 as in force, we wish to inform you that the Board of Directors of Silgo Retail Limited ("the Company") in their meeting held today, June 03, 2025 has inter-alia:

1. Considered and approved allotment of 48,62,727 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 55/- (including a premium of Rs. 45/- per share) to non promoters upon receipt of partly subscription amount, for an aggregate consideration of Rs. 26,74,49,985 on **preferential basis**. The list of allottees is enclosed in **Annexure I**.

The above allotment of Equity Shares has been made pursuant to the resolutions passed by the Board of Directors on June 03, 2025, and the Shareholders of the Company on May 10, 2025 in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under, as amended from time to time and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities and on receipt of requisite in principle approvals from the National Stock Exchange of India Limited (NSE). The application for listing and trading approval of the Stock Exchange for the Equity Shares allotted as above shall be made within the statutory timelines.

These Equity Shares shall rank pari-passu in all respects with the existing fully paid-up Equity Shares of the Company. Further, such equity shares shall be locked in for such period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations).



Registered Address: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur 302017 Rajasthan, India

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Consequent upon the above allotment, the paid-up Equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing Paid-up Equity Share Capital	1,84,96,802	18,49,68,020
Post Allotment Paid-up Equity Share Capital	2,33,59,529	23,35,95,290

The Meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 05:30 P.M.

The above details are also available at the website of the Company at [www.silgo.in](http://www.silgo.in).

Kindly take the above information on your record.

Thanking You.

Yours Faithfully,

**FOR AND ON BEHALF OF SILGO RETAIL LIMITED**

**TRIPTI SHARMA**  
**CS & COMPLIANCE OFFICER**  
**M. No.: A52232**

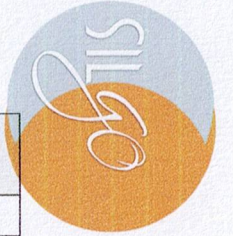


Encl: a/a



**ANNEXURE I**  
**LIST OF ALLOTTEES**

Sr. No.	Name of the person/entity	Category	Number of equity shares allotted	Price at which the Equity Shares are Allotted (in Rs.) (per Equity Share)	Total amount (in Rs.)
1.	Preeti Mahapatra	Non-Promoter	15,00,000	55/- (including a premium of Rs. 45/- per share)	8,25,00,000
2.	Pinnacle Equities Private Limited	Non-Promoter	10,90,000	55/- (including a premium of Rs. 45/- per share)	5,99,50,000
3.	Nikhil Jain	Non-Promoter	5,45,455	55/- (including a premium of Rs. 45/- per share)	3,00,00,025
4.	Anita Gupta	Non-Promoter	363636	55/- (including a premium of Rs. 45/- per share)	1,99,99,980
5.	Om Prakash Gupta	Non-Promoter	363636	55/- (including a premium of Rs. 45/- per share)	1,99,99,980
6.	Chhavi Lalit Agarwal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
7.	Kashmiri Lalit Agarwal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
8.	Lalit Agarwal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
9.	Lalit Krishan Agrawal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
10.	Meenakshi Agrawal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
11.	Rajesh Kumar Agrawal HUF	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
12.	Rajesh Kumar Agrawal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
13.	Shruti Agarwal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
14.	Sharda Devi	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
15.	Shailesh Chimanlal Agarwal	Non-Promoter	1,00,000	55/- (including a premium of Rs. 45/- per share)	55,00,000
<b>TOTAL</b>			<b>48,62,727</b>		<b>26,74,49,985</b>



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