



# SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

SIL/JAI/2025-26

Date: April 10, 2025

To,  
**National Stock Exchange of India Ltd (NSE)**  
**Listing Department**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

**Subject: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015 as in force, we wish to inform you that the Board of Directors of Silgo Retail Limited ("the Company") in their meeting held today, April 10, 2025 has inter-alia:

1. Considered and approved to raise funds through offer and issuance of upto 60,87,727 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 55/- (including a premium of Rs. 45/- per share), determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time, for an aggregate consideration of upto Rs. 33,48,24,985 on **preferential basis**, subject to the approval of the shareholders of the Company and such other regulatory/statutory approvals as may be required.
2. Considered and approved the Notice of the 01/2025-26 Extra Ordinary General Meeting of the Company to be issued to the shareholders of the Company for seeking their approval for issuance and allotment of equity shares by way of preferential issue to the Proposed Allottees.
3. Appointment of JMJA & Associates LLP, Practicing Company Secretaries, as Scrutinizer for scrutinizing the voting process of the above EGM in accordance with the provisions of Companies Act, 2013.
4. Approved the appointment of M/s. Mahendra Khandelwal & Company, Practicing Company Secretary as Secretarial Auditor of the Company for 5 years starting from F.Y. 2025-26 to F.Y. 2029-30.



Registered Address: B-11, Mahalaxmi Nagar, JLN Marg, Jaipur 302017 Rajasthan, India

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5. Adoption of Differential Remuneration policy for Non-Executive Directors (NEDs).

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A**.

The details required under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015 are given in the enclosed as **Annexure D**.

The Meeting of the Board of Directors commenced at 11:00 A.M. and concluded at 12:55 P.M.

The above details are also available at the website of the Company at [www.silgo.in](http://www.silgo.in)

Kindly take the above information on your record.

Thanking You.  
Yours Faithfully,

**FOR AND ON BEHALF OF SILGO RETAIL LIMITED**

**TRIPTI SHARMA**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M. No.: A52232**







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## Annexure A

**Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023 - Issue of Equity Shares on preferential basis**

Sr. No.	Particulars	Information
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Issue of fully paid-up Equity Shares of the Company
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total number of securities proposed to be issued: Upto 60,87,727 (Sixty Lakhs Eighty Seven Thousand Seven Hundred Twenty Seven) Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 55/- (including a premium of Rs. 45/- per share) Total amount: upto Rs. 33,48,24,985/-
4.	<b>Additional details in case of Preferential Issue:</b>	
5.	Name of the Investors	As attached in <b>Annexure B</b>
6.	Post allotment of securities – outcome of the subscription	Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue, are given under <b>Annexure C</b> .
7.	Issue price/ allotted price (in case of convertibles)	Equity Shares are proposed to be issued at a price of Rs. 55/- per Equity Share, which is the price determined in accordance with Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as on the Relevant Date being April 10, 2025.
8.	Number of investors	15
9.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable
10.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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**Annexure B**  
**List of Proposed Allottees**

Sr. No.	Name of the person/entity	Category	Maximum number of equity shares proposed to be issued	Total amount (in Rs.)
1.	Preeti Mahapatra	Non-Promoter	27,25,000	14,98,75000
2.	Pinnacle Equities Private Limited	Non-Promoter	10,90,000	5,99,50,000
3.	Nikhil Jain	Non-Promoter	5,45,455	3,00,00,025
4.	Anita Gupta	Non-Promoter	363636	1,99,99,980
5.	Om Prakash Gupta	Non-Promoter	363636	1,99,99,980
6.	Chhavi Lalit Agarwal	Non-Promoter	1,00,000	55,00,000
7.	Kashmiri Lalit Agarwal	Non-Promoter	1,00,000	55,00,000
8.	Lalit Agarwal	Non-Promoter	1,00,000	55,00,000
9.	Lalit Krishan Agrawal	Non-Promoter	1,00,000	55,00,000
10.	Meenakshi Agrawal	Non-Promoter	1,00,000	55,00,000
11.	Rajesh Kumar Agrawal HUF	Non-Promoter	1,00,000	55,00,000
12.	Rajesh Kumar Agrawal	Non-Promoter	1,00,000	55,00,000
13.	Shruti Agarwal	Non-Promoter	1,00,000	55,00,000
14.	Sharda Devi	Non-Promoter	1,00,000	55,00,000
15.	Shailesh Chimanlal Agarwal	Non-Promoter	1,00,000	55,00,000



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## Annexure C

### Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue

Sr. No.	Proposed Allottees	Pre-preferential shareholding		Post-preferential shareholding	
		No. of shares held	%	No. of shares held	%
1.	Preeti Mahapatra	Nil	-	27,25,000	11.08
2.	Pinnacle Equities Private Limited	Nil	-	10,90,000	4.43
3.	Nikhil Jain	Nil	-	5,45,455	2.22
4.	Anita Gupta	Nil	-	363636	1.48
5.	Om Prakash Gupta	Nil	-	363636	1.48
6.	Chhavi Lalit Agarwal	Nil	-	1,00,000	0.41
7.	Kashmiri Lalit Agarwal	Nil	-	1,00,000	0.41
8.	Lalit Agarwal	Nil	-	1,00,000	0.41
9.	Lalit Krishan Agrawal	Nil	-	1,00,000	0.41
10.	Meenakshi Agrawal	Nil	-	1,00,000	0.41
11.	Rajesh Kumar Agrawal HUF	Nil	-	1,00,000	0.41
12.	Rajesh Kumar Agrawal	Nil	-	1,00,000	0.41
13.	Shruti Agarwal	Nil	-	1,00,000	0.41
14.	Sharda Devi	Nil	-	1,00,000	0.41
15.	Shailesh Chimanlal Agarwal	Nil	-	1,00,000	0.41







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## Annexure D

Disclosure under Regulation 30 of the Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015.

### Brief Profile: Secretarial Auditor

Name	M/s Mahendra Khandelwal & Company, Practicing Company Secretary
Status of the Firm	Sole Proprietorship
Membership No.	F6266
COP No.	4459
Registered office address of the firm	202, PRISM TOWER, Infront of Rajasthan PHQ Gate No. 2 ( Jaipur ) Lalkothi ,Behind Nehru Place, Tonk Road, Jaipur -302 015
Contact Detail	+91- 9828046652
E-mail	<a href="mailto:mahendra927@gmail.com">mahendra927@gmail.com</a>
Working Experience	Having experience in company secretarial functions, Secretarial compliances, Due Diligence advisory services, Insolvency Professional, corporate governance compliances in various small, medium sized enterprises, banks and organizations.

