



SIL/JAI/2023-24

Date: February 25, 2024

To

National Stock Exchange India Limited

Exchange Plaza,

Plot No. C/1, G Block,

Bandra-Kurla Complex, Bandra (E),

Mumbai- 400051

COMPANY NAME : SILGO RETAIL LIMITED

SYMBOL: SILGO

Subject: Intimation regarding newspaper publication of Pre Rights Issue advertisement.

Dear Sir/Madam,

Pursuant to provisions of Regulation 47 of SEBI, LODR the Pre-Rights Issue advertisement has been published by the company in Financial Express (English) and Jansatta (Hindi) newspapers on February 25, 2024.

The above newspaper publication is also being made available on the Company's website at www.silgo.in

Kindly take the same on your record.

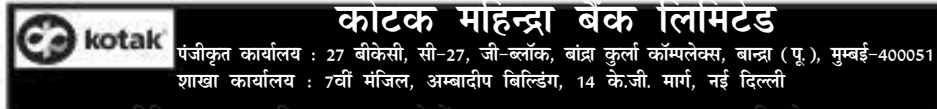
Yours truly,

For SILGO RETAIL LIMITED

TRIPTI SHARMA

Company Secretary & Compliance Officer

M. No. A52232



पंजीकृत कार्यालय : 27 बिकेसी, सी-27, जी.एन.डी. बिल्डिंग, बंगला कालोनी, बंगला (पू.) मुम्बई-400051

शाखा कार्यालय : 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली

पारिशिष्ट IV [नियम श्र (1) देखें] कच्चा सूचना (अचल सम्पत्ति हेतु)

जबकि, अधोहस्ताक्षरी ने वित्तीय आतिथ्यों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरकारी अधिनियम) के तहत बैंकिंग नियमन अधिनियम, 1949 के तहत एक बैंकिंग कंपनी कोटक महिंद्र बैंक लिमिटेड, पंजीकृत कार्यालय 27बिकेसी, सी 27, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.) मुम्बई – 400 051 और शाखा कार्यालय 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 (सरकारी अधिनियम) के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदार/गर्हितों जयश्री इंडस्ट्रियल (उपार्कत), स्वीमिंग श्री रोकेश अग्रवाल अपने कानूनी उत्तराधिकारियों (क) मधु अग्रवाल पत्नी स्वीमिंग रोकेश अग्रवाल, (ख) पत्नक अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल, (ग) आकृति अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल के माध्यम से, (घ) आर्पन अग्रवाल पुत्र स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल (सह-कर्जदार और संयोजकता), श्री ललित अग्रवाल (सह-कर्जदार और संयोजकता), श्रीमती आशा अग्रवाल (सह-कर्जदार और संयोजकता) के माध्यम से ऋण खाता सं. LAP18555575 के लिए सूचना में उल्लिखित कुल राशि रु. 67,99,035.61/- (रुपये सड़सठ लाख नव्यानेक हजार पैंसैस एवं इक्करस मात्र) का भुगतान कथित मांग सूचना को प्राप्ति को तिथि से से 60 दिनों के भीतर करने को कहते हुए 12 दिसम्बर, 2023 को मांग सूचना जारी की थी।

उपयुक्त कर्जदारों/गर्हितों/बंधकताओं द्वारा राशि के पुनर्भुगतान में असफल होने के कारण एहदारा कर्जदारों/गर्हितों/बंधकताओं को एवं जनसामान्य को सूचित किया जाता है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 19 फरवरी, 2024 को संकेतिक कच्चा कर लिया है।

प्रतिभूत आतिथ्यों को छुड़ाने के लिए उपलब्ध समस्त सीमा के परिप्रेक्ष्य में कर्जदार तथा बंधकताओं का ध्यान अधिनियम की धारा 13 की उपधारा (8) की ओर आकृष्ट किया जाता है। विशेष रूप से उपयुक्त कर्जदारों/गर्हितों/बंधकताओं एवं जनसामान्य को एहदारा नीचे उल्लिखित सम्पत्ति के साथ कोई संयोजकता न करने की चेतावनी दी जाती है और सम्पत्ति के साथ किसी प्रकार का संयोजकता वस्तुी तक अनुमत्य दरी पर भावी प्रभावों सहित 60 दिसम्बर, 2023 तक रु. 67,99,035.61/- (रुपये सड़सठ लाख नव्यानेक हजार पैंसैस एवं इक्करस मात्र) तथा अनुबंध द पर भावी ब्याज एवं 07 दिसम्बर, 2023 से वैकल्पिक ब्याज, आकरसिक व्ययों, लागतों तथा प्रभावों आदि के लिए कोटक महिन्द्रा बैंक लिमिटेड के प्रचार का विषय होगा।

अचल सम्पत्ति का विवरण

अग्रलिखित सम्पत्ति का समस्त भाग – आवासीय दूसरी मंजिल, छत के अधिकार का साथ, कवर क्षेत्र 184.71 वर्ग मीटर, फ्रीहोल्ड प्लॉट नंबर 106, ब्लॉक-सी, सेक्टर-12, टीएचए आवासीय कॉलोनी, रामपुरथ, हदयवत गांव महाराजपुर, परगना लोनी, तहसील और जिला, गाजियाबाद पर स्थित। सीमाएं:- प्लॉट नंबर 105 ब्लॉक सी, पूर्व:- प्लॉट नंबर 83 ब्लॉक सी, दक्षिण:- प्लॉट नंबर 107 ब्लॉक सी, पश्चिम:- सड़क 40 फीट चौड़ी

तिथि : 19/02/2024, स्थान : दिल्ली ग.रा.के. (अधिकृत प्राधिकारी), कोटक महिन्द्रा बैंक लिमिटेड

यूनियन बैंक ऑफ इंडिया

संचित वस्तुी सावा

#2/3, राजा बिहड़ि, एन.आर. रोड, बैंगलोर-560002 ई-नेक ubin0555991@unionbankofindia.bank

बिना के विवरण में सुचित कर्जदार के लिए उपरकरता को (30 दिनांक का जोतिदर) सूचना

सुरक्षा हित प्रवर्तन विवरण 2002 के विवरण 6(2)(B) के

1. मेसर्स इंडोटा डायनामिक्स प्राइवेट लिमिटेड, नंबर 38 /1-24, दूसरी मंजिल, शाना गार्ड के पास, सामन नगर पार्क रोड, लख विजेन, मेरठ, हरियाणा-560102 2. जोसेफ एम ई एल/ओ सी ए एलके-1, 12/बी, पब्लि नंबर 302 ग्रां ऑफिस, 13वां मूड्य हॉल सेक्टर, एम्पायर आउटलेट, बैंगलोर – 560012, इस्क अलावा: माधिया जिला, एफडीआरए 127 कॉर्पोरेटिव कम्प्लेक्स इंडिस्ट्रियल डेपॉजिट के पीछे, कक्कनाड कक्कनाड, पानाकुलम 682000 कलेर 3मिनिम सुमार जेन पुत्र केलारा जेन एन, नंबर 705, ब्लॉक 15, सनरिडी अक्करमेट्ट, बंगलोर-560102 4. श्रीकेसरयाम पुत्रा पुत्रा रसायनक प्रसाद एन, एच-83, तीसरी मंजिल, एके ब्लॉक ब्लैक नगर 110092 दिल्ली, 5.श्रीमती श्रीमती हरियम जोसेफ पुत्ती माई अलग, ए 30, टीसीआर गार्डन, होसूर, बैंगलोर-560102 6. श्रीकेसरयाम पुत्रा पुत्रा रसायनक प्रसाद एन, एच-83, तीसरी मंजिल, एके ब्लॉक ब्लैक नगर 110092 दिल्ली, 5.श्रीमती श्रीमती हरियम जोसेफ पुत्ती माई अलग, ए 30, टीसीआर गार्डन, होसूर, बैंगलोर-560102 7. किरलोस्कर, केनरुई-600010 तमिऱनाडु। 8. श्रीमती रमनेश विजी जोसेफ पुत्ती जोसेफ एम ई :- 121/बी, पब्लि नंबर 302 ग्रां ऑफिस, 13वां मूड्य हॉल सेक्टर, एम्पायर आउटलेट बैंगलोर 560102

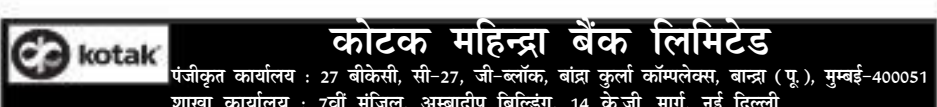
वित्तीय संस्थानों के प्रतिभूतिकरण एवं पुनर्गर्माण तथा सूचना ब्याज प्रवर्तन, 2002 के तहत बैंक को देय राशि की वस्तुी के लिए श्री जोसेफ एमई (मेसर्स डेटा डायनामिक्स प्राइवेट लिमिटेड) की संसिति की बिबि, यूनियन बैंक ऑफ इंडिया, एआरबी, 2 /3 राजा बिहड़ि, एन.आर. रोड, बैंगलोर-560002, ई-नेक ubin0555991@unionbankofindia.bank सूचित कच्चागत, ने वित्तीय संस्थानों के प्रतिभूतिकरण एवं पुनर्गर्माण और सूचना हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के तहत निर्दिष्ट 10.03.2023 को एक मांग नोटिस भेजा। आपसे उपरने निर्माित सम्य के भीतर कच्चा गुनागत करने का अह्दायन किया गया है। सूचित आ निर्माित सुविधा के भीतर उक्त नोटिफ का पालन करने में फिलर रहे, इसलिए प्राधिकृत अधिकारी ने 16 सितंबर 2023 को अग्रवाल हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के तहत अग्रवाल सुविधा संस्थानों पर कच्चा कर लिया है।

सुविधा संस्थानों पर कच्चा करने के बाद भी आपसे बैंक को देय राशि का भुगतान नहीं किया है। ऐसे में, इस नोटिफ की प्राप्ति की तारीख से 30 दिनों के बाद अनौद्वारा मोड के माध्यम से सार्वजनिक ई-नीतानी आवोजन करके नीचे उल्लिखित संसिति को वेनरा अग्रप्राथ हो गया है। ई-नीतानी की तारीख और समय, सुविधा की अरबत कीमत और सप्त प्रवता के विवरण, विवरण ई-नीतानी आवोजन की जानी है, के बारे में आका अलग से सूचित किया जाएगा।

इसलिए, यदि आप बिना नोटिफ के अग्रवाल की तारीख से पहले बैंक को देय राशि का भुगतान ब्याज, लागत और बैंक द्वारा किए गए प्रभावों के साथ करते हैं, सरकारी अधिनियम की धारा 13 (b) के तहत सूचित को बिबि के कोटि अंगों की कार्रवाई नहीं की जाएगी और आप निर्माित अपनी संसिति को गुन सको हैं।

सूचित की अनुसूची: संसिति का वह साग दुक्कन और पारसल दवरवाना में, श्रीकेसरयाम नगर पालिका का 12/962-ए विजिबिडो डेक्कम 1000 वर्ग फीट प्राइड प्लॉट में 880 वर्ग फीट पहाली मंजिल में फीट, 2049 एक मूमी ने एम्पायर नं 47/6 ब्लॉक नं 9 (पुनरा एम्पायर नंबर 119/1-5 और 119/2), घर का नाम माधिया जिला, प्लॉट नंबर एफडीआरए 127, श्रीकाकम जगामाचयन, कान्पेवती का पुराना, कर्नाडुडन इंडिस्ट्रियल डेपॉजिट के पीछे, एपलीसी रोड, वाराककना, कक्कनाड, पानाकुलम जिला – निगकोड – 682006 जोसेफ एन, के स्मारिक वादी संसिति, पूर्व में सीमाबद्ध: 9 सितसर प्राइड प्राइड रोड, पश्चिम में: मनारास्थिर्न जॉर्ज शरकरन की संसिति रं में एम्पायर नंबर 47/4, उत्तर की ओर रॉय जैकब और वॉसी की संसिति, दक्षिण की ओर 1/8 सिक चौड़ी निजी सड़क जो 20 सिक चौड़ी नगरपालिका रोड तक जाता है।

दिनांक: 02/02/2024 **हस्ता/— प्राधिकृत अधिकारी** **यूनियन बैंक ऑफ इंडिया** **स्थान: बैंगलूर**



पंजीकृत कार्यालय : 27 बिकेसी, सी-27, जी.एन.डी. बिल्डिंग, बंगला कालोनी, बंगला (पू.) मुम्बई-400051

शाखा कार्यालय : 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली

पारिशिष्ट IV [नियम श्र (1) देखें] कच्चा सूचना (अचल सम्पत्ति हेतु)

जबकि, अधोहस्ताक्षरी ने वित्तीय आतिथ्यों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरकारी अधिनियम) के तहत बैंकिंग नियमन अधिनियम, 1949 के तहत एक बैंकिंग कंपनी कोटक महिंद्र बैंक लिमिटेड, पंजीकृत कार्यालय 27बिकेसी, सी 27, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.) मुम्बई – 400 051 और शाखा कार्यालय 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 (सरकारी अधिनियम) के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदार/गर्हितों जयश्री इंडस्ट्रियल (उपार्कत), स्वीमिंग श्री रोकेश अग्रवाल अपने कानूनी उत्तराधिकारियों (क) मधु अग्रवाल पत्नी स्वीमिंग रोकेश अग्रवाल, (ख) पत्नक अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल, (ग) आकृति अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल के माध्यम से, (घ) आर्पन अग्रवाल पुत्र स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल (सह-कर्जदार और संयोजकता), श्री ललित अग्रवाल (सह-कर्जदार और संयोजकता), श्रीमती आशा अग्रवाल (सह-कर्जदार और संयोजकता) के माध्यम से ऋण खाता सं. LAP18556492 के लिए सूचना में उल्लिखित कुल राशि रु. 1,78,99,611.60/- (रुपये एक करोड़ अठ्ठतर लाख नव्यानेक हजार रु. सी न्याह एवं सार पेस मात्र) का भुगतान कथित मांग सूचना को प्राप्ति को तिथि से से 60 दिनों के भीतर करने को कहते हुए 12 दिसम्बर, 2023 को मांग सूचना जारी की थी।

उपयुक्त कर्जदारों/गर्हितों/बंधकताओं द्वारा राशि के पुनर्भुगतान में असफल होने के कारण एहदारा कर्जदारों/गर्हितों/बंधकताओं को एवं जनसामान्य को सूचित किया जाता है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 19 फरवरी, 2024 को संकेतिक कच्चा कर लिया है।

प्रतिभूत आतिथ्यों को छुड़ाने के लिए उपलब्ध समस्त सीमा के परिप्रेक्ष्य में कर्जदार तथा बंधकताओं का ध्यान अधिनियम की धारा 13 की उपधारा (8) की ओर आकृष्ट किया जाता है। विशेष रूप से उपयुक्त कर्जदारों/गर्हितों/बंधकताओं एवं जनसामान्य को एहदारा नीचे उल्लिखित सम्पत्ति के साथ कोई संयोजकता न करने की चेतावनी दी जाती है और सम्पत्ति के साथ किसी प्रकार का संयोजकता वस्तुी तक अनुमत्य दरी पर भावी प्रभावों सहित 60 दिसम्बर, 2023 तक रु. 1,78,99,611.60/- (रुपये एक कई अठ्ठतर लाख नव्यानेक हजार रु. सी न्याह एवं सार पेस मात्र) तथा अनुबंध द पर भावी ब्याज एवं 07 दिसम्बर, 2023 से वैकल्पिक ब्याज, आकरसिक व्ययों, लागतों तथा प्रभावों आदि के लिए कोटक महिन्द्रा बैंक लिमिटेड के प्रचार का विषय होगा।

अचल सम्पत्ति का विवरण

फ्री होल्ड इंडस्ट्रियल प्लॉट नंबर 165, मांग 471.10 वर्ग गज यानी 393.88 वर्ग मीटर, प्रकाश इंडस्ट्रियल एस्टेट, हदयवत गांव, कड़कर मॉडर्न, परगना लोनी, तहसील और जिला गाजियाबाद में स्थित, सीमाबद्ध:- उत्तर:-दीनार संपत्ति, पूर्व:-सड़क, दक्षिण:-दूसरी की संपत्ति, पश्चिम:-संपत्ति संख्या 164

तिथि : 19/02/2024, स्थान : दिल्ली ग.रा.के. (अधिकृत प्राधिकारी), कोटक महिन्द्रा बैंक लिमिटेड



पंजीकृत कार्यालय : 27 बिकेसी, सी-27, जी.एन.डी. बिल्डिंग, बंगला कालोनी, बंगला (पू.) मुम्बई-400051

शाखा कार्यालय : 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली

पारिशिष्ट IV [नियम श्र (1) देखें] कच्चा सूचना (अचल सम्पत्ति हेतु)

जबकि, अधोहस्ताक्षरी ने वित्तीय आतिथ्यों के प्रतिभूतिकरण एवं पुनर्गठन तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (सरकारी अधिनियम) के तहत बैंकिंग नियमन अधिनियम, 1949 के तहत एक बैंकिंग कंपनी कोटक महिंद्र बैंक लिमिटेड, पंजीकृत कार्यालय 27बिकेसी, सी 27, जी ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पू.) मुम्बई – 400 051 और शाखा कार्यालय 7वीं मंजिल, अमरावती बिल्डिंग, 14 के.जी. मार्ग, नई दिल्ली का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 (सरकारी अधिनियम) के नियम 3 के साथ पठित धारा 13(12) के तहत उसे प्रदत्त शक्तियों के उपयोग में कर्जदार/गर्हितों जयश्री इंडस्ट्रियल (उपार्कत), स्वीमिंग श्री रोकेश अग्रवाल अपने कानूनी उत्तराधिकारियों (क) मधु अग्रवाल पत्नी स्वीमिंग रोकेश अग्रवाल, (ख) पत्नक अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल, (ग) आकृति अग्रवाल बेटी स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल के माध्यम से, (घ) आर्पन अग्रवाल पुत्र स्वीमिंग रोकेश अग्रवाल अपनी मां मधु अग्रवाल (सह-कर्जदार और संयोजकता), श्री ललित अग्रवाल (सह-कर्जदार और संयोजकता), श्रीमती आशा अग्रवाल (सह-कर्जदार और संयोजकता) के माध्यम से ऋण खाता सं. LAP18612521 के लिए सूचना में उल्लिखित कुल राशि रु. 76,90,760.13/- (रुपये छिहतर लाख नव्ये हजार सास सी एवं सैर पेस मात्र) का भुगतान कथित मांग सूचना को प्राप्ति को तिथि से से 60 दिनों के भीतर करने को कहते हुए 12 दिसम्बर, 2023 को मांग सूचना जारी की थी।

उपयुक्त कर्जदारों/गर्हितों/बंधकताओं द्वारा राशि के पुनर्भुगतान में असफल होने के कारण एहदारा कर्जदारों/गर्हितों/बंधकताओं को एवं जनसामान्य को सूचित किया जाता है कि अधोहस्ताक्षरी ने कथित नियमों के नियम 8 के साथ पठित कथित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर 19 फरवरी, 2024 को संकेतिक कच्चा कर लिया है।

प्रतिभूत आतिथ्यों को छुड़ाने के लिए उपलब्ध समस्त सीमा के परिप्रेक्ष्य में कर्जदार तथा बंधकताओं का ध्यान अधिनियम की धारा 13 की उपधारा (8) की ओर आकृष्ट किया जाता है। विशेष रूप से उपयुक्त कर्जदारों/गर्हितों/बंधकताओं एवं जनसामान्य को एहदारा नीचे उल्लिखित सम्पत्ति के साथ कोई संयोजकता न करने की चेतावनी दी जाती है और सम्पत्ति के साथ किसी प्रकार का संयोजकता वस्तुी तक अनुमत्य दरी पर भावी प्रभावों सहित 60 दिसम्बर, 2023 तक रु. 76,90,760.13/- (रुपये छिहतर लाख नव्ये हजार सास सी सार एवं सैर पेस मात्र) तथा अनुबंध द पर भावी ब्याज एवं 07 दिसम्बर, 2023 से वैकल्पिक ब्याज, आकरसिक व्ययों, लागतों तथा प्रभावों आदि के लिए कोटक महिन्द्रा बैंक लिमिटेड के प्रचार का विषय होगा।

अचल सम्पत्ति का विवरण

अग्रलिखित सम्पत्ति का समस्त भाग : 1. फ्री होल्ड औपिणिक प्लॉट संख्या 165, मांग 471.10 वर्ग गज यानी 393.88 वर्ग मीटर, प्रकाश इंडस्ट्रियल एस्टेट, हदयवत गांव, कड़कर मॉडर्न, परगना लोनी, तहसील और जिला गाजियाबाद में स्थित, सीमाएं:- उत्तर:- दीनार संपत्ति, पूर्व:- सड़क, दक्षिण:- अन्य की संपत्ति, पश्चिम:- संपत्ति संख्या 164 2. आवासीय दूसरी मंजिल, छत के अधिकार के साथ, कवर क्षेत्र 184.71 वर्ग मीटर, फ्रीहोल्ड प्लॉट नंबर 106, ब्लॉक-सी, सेक्टर-12, टीएचए आवासीय कॉलोनी, रामपुरथ, हदयवत गांव महाराजपुर, परगना लोनी, तहसील और जिला, गाजियाबाद पर स्थित। सीमाएं:- उत्तर:- प्लॉट नंबर 105, ब्लॉक सी, पूर्व-प्लॉट नंबर 83 ब्लॉक सी, दक्षिण:-प्लॉट नंबर 107 ब्लॉक सी, पश्चिम:-सड़क 40 फीट चौड़ी

तिथि : 19/02/2024, स्थान : दिल्ली ग.रा.के. (अधिकृत प्राधिकारी), कोटक महिन्द्रा बैंक लिमिटेड

This advertisement is for information purpose only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities and nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalised terms used herein and not defined herein shall be assigned to them in the Letter of Offer dated February 16, 2024 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).

SILGO RETAIL LIMITED

Corporate Identification Number: L36911RJ2016PLC049036

The Company was incorporated as "Silgo Retail Private Limited" on January 09, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur under the Companies Act, 2013. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Tara Chaya Nagar, Tonk Road (Sanganer), Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalakshi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India.

Telephone: +91 0141-4919655 | E-mail id: info@silgo.in | Website: www.silgo.in

Contact person: Tripti Sharma, Company Secretary & Compliance Officer

OUR PROMOTERS: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,567.50 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE")

Assuming full subscription

Issue Programme:

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSES ON**
WEDNESDAY, FEBRUARY 28, 2024	MONDAY, MARCH 11, 2024	FRIDAY, MARCH 15, 2024

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date

** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that this Issue will not remain open in excess of 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

THE ISSUE PRICE OF EACH EQUITY SHARE IS 2.5 TIMES TO THE FACE VALUE OF THE EQUITY SHARE.

ASBA – Simple, Safe, Smart way of making an Application - Make use of it!!! * Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facility for Applications in this Issue

ASBA Facility: Investors can submit either the Application Form in physical mode to the Designated Branches of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) authorizing the SCBS to block the Application Money payable on the Application in their respective ASBA Accounts. For the list of banks/National have been notified by SEBI to act as SCBSs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirms&ntfmlid=34. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCBSs, in case of Applications made through ASBA facility.

Investors applying through the ASBA facility should carefully read the provisions applicable to such Applications before making their Application through the ASBA process. For details, please refer to Paragraph titled "Procedure for Application through the ASBA process" beginning on page 150 of the Letter of Offer.

Please note that subject to SCBSs complying with the requirements of SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCBSs. Further, in the case of the SEBI circular bearing reference number CIR/CFD/DIL/12/2013 dated January 02, 2013, it is clarified that for making Applications by SCBSs on their own account using ASBA facility, each such SCBS should have a separate account in its own name with any other SEBI registered SCBS(s). Such account should be used solely for the purpose of making an Application in this issue and clear demarcated funds should be available in such account for such an Application.

Applications Supported by block amount (ASBA): Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCBS or online/electronic Application through the website of the SCBSs (if made available by such SCBS) for authorising such SCBS to block application money payable on the Application in their respective ASBA Accounts. For the list of banks/National have been notified by SEBI to act as SCBSs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFirms&ntfmlid=34. For details on Designated Branches of SCBSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCBSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCBSs, in case of Applications made through ASBA facility.

ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITYSHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE I.e., THURSDAY, FEBRUARY 22, 2024.

Applications on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above and only such plain paper applications which provide all the details required in terms of Regulation 16 of SEBI ICDR Regulations shall be accepted by SCBSs.

Alternatively, Eligible Equity Shareholders may also use the Application Form available online on the websites of our Company, the Registrar to the Issue, the Lead Manager, NSE to provide requisite details.

An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCBS for authorising such SCBS to block Application Money in the said bank account maintained with the same SCBS. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCBS before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Silgo Retail Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares applied to;
- Number of Rights Equity Shares entitled to;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of ₹ 25/- per Rights Equity Share;
- Details of the ASBA account such as the account number, name, address and branch of the relevant SCBS;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCBS with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the Applicants;
- Authorisation to the Designated Branch of the SCBS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCBS);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation of offers to sell Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We hereby make representations, warranties and agreements set forth herein.

I/We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein."

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the application shall be liable to be rejected at the option of the issuer.

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

In accordance with the SEBI ICDR Master Circular, the Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the Issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

Investors may be subject to adverse foreign, state or local tax consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

OUR COMPANY AND THE LEAD MANAGER ACCEPTS NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS. PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGU



UNION BANK OF INDIA
ASSET RECOVERY BRANCH
#2/3, Raja Building, N.R. Road, Bangalore-560002, E-mail: ubin@555991@unionbankofindia.bank

NOTICE TO THE BORROWER INFORMING ABOUT SALE (30 DAYS NOTICE) RULE 6 (2)(B) OF SECURITY INTEREST (ENFORCEMENT) RULES 2002
1. **M/s Delta Dynamix Pvt Ltd**, No.381/24, 2nd floor, near Socha Garnet, opp. Iblur Park Gate, Iblur Village, Begur, Hobli, Bangalore - 560102. 2. **Joseph M E S/o C A Escradar**, #121/B, Flat No.302 7th Cross, 13th Main, 5th Sector, HSR Layout, Bangalore - 560102. Also at: Maria Villa, MDRA 127 Kamblevikkalamb behind Skyline Habitat, Kakkand, Kakkand, Emakulam 682030 Kerala. 3. **Vipin Kumar Jain S/o Kailash Chand Jain**, No.705, Block 15, Suncity Appt, Iblur, Bangalore-560102. 4. **Mr.Radheshyam Gupta S/o Ramashankar Prasad Gupta**, H-93, 3rd floor, J&K Block Laxmi Nagar 110092 Delhi. 5. **Mrs. Anita Miriam Joseph W/o Mark Arun**, #3A, TCR Garden, homes, 1 Playground Street, Kilpauk, Kilpauk, Chennai-600010 Tamil Nadu. 6. **Mrs. Agnes Bijji Joseph W/o Joseph M E**, # 121/B, Flat no.302 7th cross, 13th main 5th sector HSR layout Bangalore 560102.

Sale of property belonging to **Mr. Joseph M.E (M/s.Delta Dynamix Private Limited)** for realization of amount due to Bank under the SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002

Union Bank of India, ARB, #2/3, Raja Building, N.R. Road, Bangalore-560002, E-mail: ubin@555991@unionbankofindia.bank, the secured creditor, caused a demand notice dated 10.03.2023 under Section 13(2) of the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, calling upon you to pay the dues within the time stipulated therein. Since you failed to comply the said notice within the period stipulated, the Authorized Officer, has taken possession of the immovable secured assets under Section 13(4) of the Act read with Rule 8 of Security Interest (Enforcement) Rules, 2002 on 16.09.2023.

Even after taking possession of the secured asset, you have not paid the amount due to bank. As such, it has become necessary to sell the above mentioned property by holding public auction after 30 days from the date of receipt of this notice through online mode. The date and time of e-auction along with the Reserve Price of the property and the details of the service provider, in which the e-auction to be conducted, shall be informed to you separately. Therefore, if you pay the amount due to the bank along with subsequent interest, costs, charges and expenses incurred by bank before the date of publication of sale notice, no further action shall be taken for sale of the property and you can redeem your property as stipulated in sec. 13(8) of the SARFAESI Act.

SCHEDULE OF PROPERTY: All that piece and parcel of the property Door no. 12/962-A of Thrikkakara Municipality having plinth area of 1000Sq. ft. in Ground Floor and 680 Sq. ft. in the first floor, in land admeasuring 2.049 Acres in Re. Sy.No. 47/5 in Block no. 9 (old Sy. No 119/1-5 and 119/2), with House Name 'MARIA VILLA', Plot no MDRA 127, Thrikkakara Grampanchayat, 'Kambelvi Kagan', behind Skyline Habitat, Pappali Road, Vazhakkala, Kakkand, Emakulam District - Pincode - 6820036 property owned by Joseph M.E., bounded on East by: 9 Links Wide Private Road, West by: Property of Madaparambil George Thirakan in Re. Sy. No. 47/4, North by: Property of Roy Jacob & Varghese, South by: 18 Links Wide Private Road Leading to 20 Links wide municipal Road.

Date : 02.02.2024
Place : Bangalore

Sd/- Authorised Officer
Union Bank of India



BEML Land Assets Limited
(CIN: U70109KA2021G01149486)
A Government of India Company under Ministry of Defence
Reg Office- BEML Soudha, 23/1, 4th Main, SR Nagar, Bengaluru,
Karnataka-560027. Email: cs@blal.in
Website: www.blal.in Ph: 080-22963211

NOTICE OF ANNUAL GENERAL MEETING, BOOK CLOSURE AND REMOTE E-VOTING INFORMATION

NOTICE is hereby given that the 2nd Annual General Meeting (AGM) of the Company will be held on Monday, 18th March, 2024 at 11:00 AM. IST through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with the Companies Act, 2013 and Rules made thereunder, Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, Circular No. 09/2023 dated 25th September, 2023, Circular No. 10/2022 dated 28th December, 2022, Circular No. 02/2022 dated 5th May, 2022, Circular No. 21/2021 dated 14th December, 2021, Circular No. 02/2021 dated 13th January, 2021, Circular No. 14/2020 dated 8th April, 2020, Circular No. 17/2020 dated 13th April, 2020 and Circular No. 20/2020 dated 5th May, 2020 issued by Ministry of Corporate Affairs and Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/167 dated 7th October, 2023 read with SEBI/HO/CFD/CMD2/CIAP/2022/62 dated 13th May, 2022 issued by SEBI (collectively referred to as "the Circulars"), to transact the business set out in the Notice of the AGM. Members will be able to attend the AGM through VC/OAVM.

In compliance with the Circulars, the Notice of the AGM and Annual Report 2022-23 containing the standalone financial statements for the financial year ended 31st March, 2023, alongwith Board's Report, Auditor's Report and other documents of the Company have been sent only through e-mail to the shareholders whose e-mail address are registered with Company/Depositories. The Company has sent Notice of AGM and Annual Report only through e-mail to the shareholders on 24th February, 2024. Members are hereby informed that the Notice of the AGM and Annual Report 2022-23 are available on the Company's website at www.blal.in and on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and will also be available on the website of Central Depository Services (India) Limited (CDSL).

Pursuant to Section 91 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014, the Register of Members and Share Transfer Books of the Company shall remain closed from Tuesday, 12th March, 2024 to Monday, 18th March, 2024 (both days inclusive) for the purpose of AGM.

Pursuant to provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard on General Meeting issued by Institute of Company Secretary of India, the Company is pleased to provide to its members facility to exercise their right to vote by electronic means. The facility of casting votes members using an electronic voting system other than venue of the AGM ("remote e-voting") will be provided by Central Depository Services (India) Limited (CDSL).

The business as set forth in the Notice of the AGM will be transacted through voting by electronic means. The communication relating to remote e-voting and Notice convening the AGM has been e-mailed to the members whose e-Mail ID is registered with the Company or Depositories.

The remote e-voting will begin on Friday, 15th March, 2024 at 09:00 am and ends on Sunday, 17th March, 2024 at 05:00 p.m. IST. The remote e-voting shall not be allowed beyond the said date and time. A shareholder whose name appears in the Register Members/Beneficial owner as on the cut-off date i.e., Monday, 11th March 2024, shall only be entitled to avail the facility of remote e-voting as well as e-voting at the AGM. Any person who become member of the company after sending the Notice of the AGM and holding Share as on the cut-off date i.e., Monday, 11th March 2024, such person shall follow the same instruction for remote e-voting, e-voting and joining the virtual AGM as mentioned in the Notice. The members who have cast their vote by remote e-voting shall not be entitled to cast their vote again at the AGM.

In addition, the facility of voting through e-voting system shall also be made available during the AGM for members of the company participating in the AGM through VC/OAVM and who have not cast their vote by remote e-voting.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular Instructions for remote e-voting at the AGM and joining the virtual AGM.

If you have any queries or issues regarding attending AGM and e-voting from CDSL e-voting system, you can write an e-mail helpdesk.evoting@cdslindia.com or contact at toll free no, 1800 22 55 23.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an e-mail to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33.

For BEML Land Assets Limited
Sd/-
Place : Bengaluru
Date : 25-02-2024
Monika Mani
Company Secretary & Compliance officer

This advertisement is for information purpose only and neither constitutes an offer or an invitation or a recommendation to purchase, hold or sell securities and nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated February 16, 2024 (the "Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE"), and also filed with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations).



SILGO RETAIL LIMITED
Corporate Identification Number: L36911RJ2016PLC049036

The Company was incorporated as "Silgo Retail Private Limited" on January 09, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur under the Companies Act, 2013. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Tan Chaya Nagar, Tonk Road, Sangner, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302017, Rajasthan, India.

Telephone: +91 0141-4919655 | E-mail id: info@silgo.in | Website: www.silgo.in | Contact person: Tripti Sharma, Company Secretary & Compliance Officer

OUR PROMOTERS: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 2,567.50 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE")

Assuming full subscription

Issue Programme:

ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSING ON**
WEDNESDAY, FEBRUARY 28, 2024	MONDAY, MARCH 11, 2024	FRIDAY, MARCH 15, 2024

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

** Our Board or a duly authorized committee thereof will have the right to extend the issue period as to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation thereof in order to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, if we understand this application should not be forwarded or transmitted in or to the United States at any time, if we confirm that it is not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the issue under the securities laws of their jurisdiction.

"If We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

"If We hereby make representations, warranties and agreements set forth herein.

"We acknowledge that the Company, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein."

Please note that, if the shareholder makes an application using the application form as well as plain paper, both the application shall be liable to be rejected at the option of the issuer.

Procedure for Renunciation of Rights Entitlements

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange (the "On Market Renunciation"), or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

In accordance with the SEBI ICDR Master Circular, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date shall be required to provide their demat account details to our Company or the Registrar to the issue for credit of REs not later than two working days prior to issue closing date, such that credit of REs in their demat account takes place at least one day before issue closing date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be required for trading in Rights Entitlements.

OUR COMPANY AND THE LEAD MANAGER ACCEPTS NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

a) On Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI ICDR Master Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under ISIN INE011I20013 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchange for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 (One) Rights Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, February 26, 2024 to Friday, March 15, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INE011I20013 and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on "T+1 rolling settlement basis", where "T" refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

b) Off Market Renunciation

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a Depository Participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Rights Equity Shares in the issue.

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their Depository Participant by issuing a delivery instruction slip quoting the ISIN INE011I20013, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their Depository Participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

The renunciation from non-resident Eligible Equity Shareholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of renunciation shall not be available to or operate in favour of an Eligible Equity Shareholders being an erstwhile OCB unless the same is in compliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the investors on or before the issue closing date shall lapse and shall be extinguished after the issue closing date.

Procedure for application by Resident Eligible Equity Shareholders holding Equity Shares in physical form

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only.

Such Eligible Equity Shareholders holding shares in physical form, as applicable, can update the details of their respective demat accounts on the website of the Registrar (i.e. www.bigshareonline.com). Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue closing date, shall be required to provide their demat account details to the Registrar or our Company at least two Working Days prior to the issue closing date. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

Allotment of the Rights Equity Shares in Dematerialized Form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. For other details, please refer to "Allotment addresses/ refund orders/unblocking of ASBA accounts" beginning on page 163 of this Letter of Offer.

Dispatch of the Abridged Letter of Offer (ALOF) and application form to the Eligible Equity Shareholders: Our Company will send through email or registered post or speed post, the Letter of Offer / Abridged Letter of Offer, Rights Entitlement Letter, the Application Form and other applicable issue material to the email addresses or registered address of all the Eligible Equity Shareholders who have provided their Indian addresses to our Company. The Letter of Offer will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company and who makes a request in this regard. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application form has been completed in electronic form through email **Saturday, February 24, 2024** by Registrar to the issue and by speed post on **Saturday, February 24, 2024** by the company. The shareholders may obtain duplicate copies of the application form in case they do not receive the application form within a reasonable time after opening of the rights issue from the office of the Registrar. Further, the Letter of Offer will be sent / dispatched, by the Registrar to the issue on behalf of our Company to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Letter of Offer will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

a. Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders:

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI ICDR Master Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Resident Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (ii) a demat suspense escrow account (namely, "SILGO RETAIL LIMITED RIGHTS ISSUE SPECIAL ENTITLEMENT DEMAT ACCOUNT") opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Resident Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) credit of the Rights Entitlements returned/reversed/failed; or (e) the ownership of the Equity Shares currently under dispute, including any court proceedings; or (f) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form, as applicable, as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar, or (g) non-delivered to eligible equity shareholders in the United States.

Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e., **Thursday, February 22, 2024**, are requested to provide relevant details (such as copies of self-attested PAN and details of address proof by way of uploading on Registrar website the records confirming the legal and beneficial ownership of their respective Equity Shares) not later than two Working Days prior to the issue closing date i.e., in order to be eligible to apply for this issue. Such Resident Eligible Equity Shareholders are also requested to ensure that their demat account, details of which have been provided to the Company or the Registrar account is active to facilitate the aforementioned transfer.

In accordance with the SEBI Rights Issue Circulars, the Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue closing date i.e., shall not be eligible to make an Application for Rights Equity Shares against their Rights Entitlements with respect to the equity shares held in physical form.

In cases where multiple Applications are submitted, including cases where an investor submits Application Forms along with a plain paper Application or multiple plain paper Applications, such Applications shall be treated as multiple applications and are liable to be rejected.

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, Lead Manager and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.bigshareonline.com. Our Company, the Lead Manager and the Registrar shall not be responsible if the Applications are not uploaded by SCSSB or funds are not blocked in the Investors' ASBA Accounts on or before the issue closing date.

Last date for Application

The last date for submission of the duly filled in Application Form is **Friday, March 15, 2024**, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the issue period not extending 30 days from the issue opening date (inclusive of the issue opening date).

If the Application Form is not submitted with an SCSSB, uploaded with the Stock Exchange and together with the amount payable is either (i) not blocked with an SCSSB; or (ii) not received by the Bankers to the issue on or before the close of banking hours on the issue closing date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" beginning on page 162 of this Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange.

Listing and trading of the Equity Shares to be issued pursuant to this Issue

The existing Equity Shares of our Company are listed and traded under the ISIN: INE011I01013 (NSE Symbol: SILGO) on NSE. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approval, the Rights Equity Shares proposed to be issued pursuant to the issue shall be debited from such temporary ISIN and credited in the existing ISIN and thereafter be available for trading under the existing ISIN as fully paid-up Equity Shares of our Company. The temporary ISIN shall be kept blocked till the receipt of final listing and trading approval from the Stock Exchange.

Disclaimer clause of NSE: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than ₹ 5,000 lakhs.

Disclaimer clause of SEBI: It is to be distinctly understood that the permission given by SEBI should not in any way be deemed or construed that the letter of offer has been cleared or approved by SEBI nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer Clause of NSE".

Availability of issue materials:

In accordance with the SEBI ICDR Regulations, SEBI ICDR Master Circular and the ASBA Circulars, our Company will send/dispatch at least three days before the issue opening date, the Abridged Letter of Offer, the Entitlement Letter, Application Form and other issue material ("Issue Materials") only to the Eligible Shareholders who have provided an India address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlement or Right Shares is permitted under laws of such jurisdictions and does not result in and may not be construed as, a public offering in such jurisdictions. In case the Eligible Shareholders have provided their valid e-mail address, the Issue Materials will be sent only to their valid e-mail address and in case the Eligible Shareholders have not provided their e-mail address, then the Issue Materials will be dispatched, on a reasonable effort basis, to the India addresses provided by them.

Further, the Letter of Offer will be sent/dispatched, by the Registrar to the issue on behalf of our Company to the Eligible Shareholders who have provided their Indian addresses and have made a request in this regard.

Investors can also access the Draft Letter of Offer, this Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

- Our Company at www.silgo.in.
- The Registrar to the issue at www.bigshareonline.com
- The Lead Manager at www.srujanalpha.com
- The Stock Exchange at www.nseindia.com.

Bankers to the issue and Refund Banker: Axis Bank Limited

Monitoring Agency: Not applicable

For "Risk Factors" and other details, kindly refer page no. 16 of the Letter of Offer

Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com.
- Update of Indian address/e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.bigshareonline.com
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.bigshareonline.com
- Please Note that Our Company, The Lead Manager, and Registrar to issue will not be liable for Non Dispatched of Physical Copies of the Issue Material, including the Letter of offer, The Abridged Letter of Offer, The Right Entitlement and the Application Form.
- Please Note that Our Company, The Lead Manager, and Registrar to issue will not be liable for Non Dispatched of Physical Copies of the Issue Material, including the Letter of offer, The Abridged Letter of Offer, The Right Entitlement and the Application Form.



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E-mail: [www.srujanalpha.com](mailto:Website: www.srujanalpha.com) Contact Person: Mr. Jinesh Doshi
LLPIN No.: AAAN-1680 SEBI Contact Person: IMMO00012829



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Investor Grievance ID: investor@bigshareonline.com Website: www.bigshareonline.com
Contact Person: Mr. Mosses Shirsat SEBI Registration No.: INR000001385

COMPANY SECRETARY AND COMPLIANCE OFFICER

CS Tripti Sharma, Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. Tel: +91 0141-4919655, E-mail: info@silgo.in Website: www.silgo.in

Investors may contact the Registrar to the issue or our Company Secretary for any pre-issue or post-issue related matters. All applications relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail address of the sole/final holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For Silgo Retail Limited
On behalf of Board of Directors
Sd/-
Tripti Sharma
Company Secretary and Compliance Officer

Place: Jaipur
Date: 24.02.2024

Silgo Retail Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and National Stock Exchange of India Limited. The Letter of Offer shall be available on website of SEBI at www.sebi.gov.in, the website of NSE at www.nseindia.com website of the Company at www.silgo.in and the website of the Lead Manager: www.srujanalpha.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 16 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.