



SILGO RETAIL LIMITED

CIN: L36911RJ2016PLC049036

Date: February 23, 2024

To
National Stock Exchange India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051

COMPANY NAME: SILGO RETAIL LIMITED

NSE SYMBOL: SILGO

Sub: Intimation of issue of Corrigendum to the Letter of offer dated February 16, 2024

Dear Sir / Madam,

In relation to the Rights Issue, the Board of Directors of the Company, in their meeting held on February 23, 2024, had extended the date of closing of rights issue offer period from Tuesday, March 12, 2024 to Friday, March 15, 2024.

Hence, the issue period for the rights issue proposed by the Company will be as follows:

Issue Opens on	Wednesday, February 28, 2024
Last date for market renunciation	Monday, March 11, 2024
Issue Closes on	Friday, March 15, 2024

Accordingly, Corrigendum to the Letter of Offer to revise the aforesaid issue closing date is enclosed herewith.

Kindly take the above information on your records.

Thanking You

Yours faithfully,

For **SILGO RETAIL LIMITED**

Nitin Jain
Chairman and Managing Director
DIN: 00935911





Silgo Retail Limited

Our Company was incorporated as "Silgo Retail Private Limited" on January 9, 2016, under the Companies Act, 2013 with the Registrar of Companies, Jaipur. Subsequently, our Company was converted into a Public Limited Company and the name of our Company was changed to "Silgo Retail Limited" vide special resolution dated July 24, 2018 and a fresh certificate of incorporation consequent to the conversion was granted to our Company on July 28, 2018, by the Registrar of Companies, Jaipur. The registered office of our Company was originally situated at 29, Taru Chaya Nagar, Tonk Road, Sanganeer, Jaipur, India. Thereafter, the registered office of our Company was changed to B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India. For details in relation to the changes in the registered office of our Company, please refer to "**General Information**" on page 36. of the Letter of Offer dated February 16, 2024.

Registered Office: B-11, Mahalaxmi Nagar, Jawahar Lal Nehru Marg, Jaipur - 302 017, Rajasthan, India, Tel: +91 0141-4919655, Website: www.silgo.in

Contact Person: Tripti Sharma, Company Secretary & Compliance Officer, Email: info@silgo.in,

Corporate Identity Number: L36911RJ2016PLC049036

CORRIGENDUM TO THE LETTER OF OFFER DATED FEBRUARY 16, 2024

(THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER (THE "ALOF"):
NOTICE TO INVESTORS (THE "CORRIGENDUM")

PROMOTER OF OUR COMPANY: NITIN JAIN AND BELA AGRAWAL

ISSUE OF UP TO 1,02,70,000* FULLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹25/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹15/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UP TO ₹2,567.50 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS THURSDAY, FEBRUARY 22, 2024 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO "TERMS OF THE ISSUE" BEGINNING ON PAGE 140 OF LETTER OF OFFER.

*Assuming full subscription.

This is with reference to the Letter of Offer ("LOF") dated February 16, 2024 filed by the Company with the NSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter dated February 16, 2024 and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

At the time of filing the Letter of Offer, the Issue Closing Date was scheduled to be Tuesday, March 12, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors to extend the said date of closing of rights issue offer period as may be determined by them from time to time, the Board of Directors, in their meeting held on Friday, February 23, 2024 have decided to extend the issue period by three (3) day for the benefit of investors and consequentially, the issue closing date shall be revised as "Friday, March 15, 2024", last date of on market renunciation of Rights Entitlement shall be revised to "Monday, March 11, 2024", i.e. four days prior to the Issue closing date, last date for physical shareholders to furnished the details of their demat account to the Registrar or our Company shall be revised to "Wednesday, March 13, 2024" i.e. at least two Working Days prior to the Issue Closing Date and Last date for credit of REs in the demat account of Physical shareholders who have provided their demat account shall be revised to "Thursday, March 14, 2024" i.e. at least one Working Days prior to the Issue Closing Date.

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be read as "Friday, March 15, 2024".

The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e. Cover Page under the head "ISSUE PROGRAMME" – Issue Closes on "**Friday, March 15, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Issue Closing Date" shall be revised as "**Friday, March 15, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "On Market Renunciation" shall be revised as ".... on or before **Monday, March 11, 2024**".
- On page No. 4 in Section I- DEFINITIONS AND ABBREVIATIONS under the Issue Related Terms the definition of "Renunciation Period" shall be revised as "**Monday, March 11, 2024**".
- On page no. 39 and 162 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", shall be revised as

Last Date for credit of Rights Entitlements (on or about)	Tuesday, February 27, 2024
Issue Opening Date	Wednesday, February 28, 2024
Last date for On Market Renunciation of Rights Entitlements#	Monday, March 11, 2024
Issue Closing Date*	Friday, March 15, 2024
Finalization of Basis of Allotment (on or about)	Friday, March 22, 2024
Date of Allotment (on or about)	Saturday, March 23, 2024
Date of credit (on or about)	Saturday, March 23, 2024
Date of listing (on or about)	Thursday, March 28, 2024

#Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

*Our Board, or a duly authorized committee thereof, will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

- On page no. 39 and 162 in Section III- INTRODUCTION under the head "General Information" in "Issue Schedule", paragraph ".... no later than two Working Days prior to the Issue Closing Date" shall be revised as "Wednesday, March 13, 2024" and ".... one day prior to the Issue Closing Date" shall be revised as "Thursday, March 14, 2024"
- On page no. 150 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "Options available to the Eligible Equity Shareholders", paragraph ".... no later than two Working Days prior to the Issue Closing Date" shall be revised as "Wednesday, March 13, 2024"
- On page no. 152 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "On market renunciation", paragraph ".... On Marker Renunciation" shall be revised as "Monday, February 26, 2024 to Friday, March 15, 2024 (both days inclusive)"
- On page no. 155 in Section VII- ISSUE INFORMATION under the head "Terms of the Issue" in "PROCESS OF MAKING AN APPLICATION IN THE ISSUE" under "Last date for Application", the last date for submission of the duly filled in the Application Form is "Friday, March 15, 2024"

For SILGO RETAIL LIMITED

Sd/-

Ms. Tripti Sharma

Company Secretary and Compliance Officer

Date: February 23, 2024